

December 26, 2023

To  
BSE Limited  
Listing Department  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai - 400 001

Dear Sir/Madam,

**Sub.: Intimation to the stock exchange for allotment of non-convertible debentures on private placement basis.**

We hereby intimate that Veritas Finance Private Limited ("the Company") has secured an approval from its Board of Directors to borrow funds by issue of redeemable, non- convertible debentures on private placement basis, in one or more series/tranches, up to Rs. 600,00,00,000/- (Rupees Six Hundred Crores only) at their meeting held on April 27, 2023.

In this regard, pursuant to Regulation 51 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that a resolution of the Board of Directors of Veritas Finance Private Limited has been passed by circulation as per Section 175 of the Companies Act, 2013, read with Rule 5 of Companies (Meeting of the Board and its Powers) Rules, 2016, and such other applicable regulations, on Tuesday, December 26, 2023, for fund raise by way of allotment of Series 15 secured, rated, redeemable, listed, non-convertible debentures aggregating to Rs. 55,00,00,000/- (Rupees Fifty Five Crores only).

Kindly take the same on record.

Thanking you,

**For Veritas Finance Private Limited**

**V. Aruna**  
**Company Secretary & Compliance Officer**  
**M. No. A60078**

**Veritas Finance Private Limited**

SKCL Central Square 1, South and North Wing, 7th Floor, Unit # C28 - C35,  
CIPET Road, Thiru Vi ka Industrial Estate, Guindy, Chennai 600032.  
Tel: 044 46150011; web: [www.veritasfin.in](http://www.veritasfin.in); email: [corporate@veritasfin.in](mailto:corporate@veritasfin.in)  
CIN: U65923TN2015PTC100328